

---

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. STOCKBROKERS AND FINANCIAL INTERMEDIARIES ARE URGED TO FORWARD A COPY OF THIS ANNOUNCEMENT TO THEIR CLIENTS HOLDING SHARES IN FUBON SOLACTIVE CORE DIVERSIFIED MULTI ASSET INDEX ETF, AND INFORM THEM OF THE CONTENTS OF THIS ANNOUNCEMENT AS SOON AS POSSIBLE. RELEVANT INVESTORS SHOULD CONTACT THEIR STOCKBROKERS AND FINANCIAL INTERMEDIARIES IN RELATION TO THE PAYMENT OF THE FINAL DISTRIBUTION. INVESTORS SHOULD EXERCISE CAUTION AND CONSULT WITH THEIR PROFESSIONAL AND FINANCIAL ADVISERS ON THE COURSE OF ACTIONS TO BE TAKEN IN RELATION TO THEIR SHARES.**

---

*If you are in any doubt about the contents of this Announcement or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.*

*The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.*

*Fubon Fund Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.*

*SFC authorisation is not a recommendation or an endorsement of the Company (as defined below) and the Terminating Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Company and the Terminating Sub-Fund or their performance. It does not mean the Company and the Terminating Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*



## **Fubon ETF Series OFC (the “Company”)**

*(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571 of Laws of Hong Kong))*

**Fubon Solactive Core Diversified Multi Asset Index ETF  
(Stock Code: 3427)  
(the “Terminating Sub-Fund”)**

## **FINAL DISTRIBUTION ANNOUNCEMENT**

<p><b>Further to the Announcement and Notice dated 6 February 2026 entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation, Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds”, this Announcement is to inform Relevant Investors that the Final Distribution amount, and the Final Distribution per Share of the Terminating Sub-Fund are USD 148,917.68 and USD 1.2009, respectively.</b></p>
--

The Final Distribution for the Terminating Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Shares on 23 March 2026 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 9 April 2026, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue a further announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Relevant Date, and the dates for the Termination, Deauthorisation and Delisting as and when appropriate in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES:** Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Shares in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Final Distribution. Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Shares.

Reference is made to the Announcement and Notice dated 6 February 2026 entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation, Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”) issued by the Manager.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Final Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Sub-Fund as of 23 March 2026, being the Distribution Record Date.

### **1. Final Distribution Amount**

As disclosed in the First Announcement, the Manager will, after consulting the Custodian and the Auditor, declare a Final Distribution for the Terminating Sub-Fund in respect of the Relevant Investors (i.e. those investors who are holding Shares after the Last Trading Day and remain so as at the Distribution Record Date).

On the above basis, the Manager, after consulting the Custodian and the Auditor, has resolved to approve that a Final Distribution of the following amount shall be paid in cash to the Relevant Investors of the Terminating Sub-Fund:

<b>Terminating Sub-Fund</b>	<b>Final Distribution</b>	<b>Final Distribution per Share</b>
Fubon Solactive Core Diversified Multi Asset Index ETF	USD 148,917.68	USD 1.2009

The Final Distribution per Share for the Terminating Sub-Fund was determined on the basis of the Net Asset Value per Share of the Terminating Sub-Fund as at 31 March 2026. Each Relevant Investor will be entitled to a Final Distribution of an amount equal to the Terminating Sub-Fund’s then Net Asset Value in proportion to the Relevant Investor’s Shares as at the Distribution Record

Date.

## **2. Final Distribution Payment**

The Final Distribution for the Terminating Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held the Shares on 23 March 2026 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Final Distribution on or around 9 April 2026, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Final Distribution.

No tax is expected to be payable by investors in Hong Kong in respect of the Final Distribution or further distributions (if any) to the extent of distribution of profits and/or capital of the Terminating Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Shares may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Shares are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Shares in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the relevant Final Distribution.**

**Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Terminating Sub-Fund, the Termination, Deauthorisation, Delisting, the applicable risk factors and their implications to investors.**

## **3. Net Asset Value of the Terminating Sub-Fund**

The Manager and the Custodian confirm that, the Net Asset Value and Net Asset Value per Share of the Terminating Sub-Fund as at 31 March 2026 were USD148,917.68 and USD 1.2009 respectively.

A simple breakdown of the Net Asset Value of the Terminating Sub-Fund is as follows:

	<b>As at 31 March 2026 (USD)</b>
<b>Assets</b>	
Cash and cash equivalents	199,813.97
Other receivable	500.00
Total assets	200,313.97
<b>Liabilities</b>	
Accrued expenses and other payables	51,396.29
Total liabilities	51,396.29
<b>Net Asset Value</b>	148,917.68
<b>Number of Shares in issue</b>	124,000.00
<b>Net Asset Value per Share (i.e. Final Distribution per Share)</b>	1.2009

As mentioned in the First Announcement, the Manager will bear all costs and expenses associated with the Termination, Deauthorisation and Delisting (other than any transaction costs and any taxes relating to the realisation of assets of the Terminating Sub-Fund) from the date of the First Announcement up to and including the Termination and Deauthorisation Date.

The Manager does not expect or anticipate there will be a further distribution after the Final Distribution. However, in the unlikely event there is a further distribution after the Final Distribution, the Manager will issue a further announcement informing the Relevant Investors.

The Manager will update investors by further announcements as soon as practicable as to the timetable in relation to the Relevant Date (i.e. date of termination of affairs of the Terminating Sub-Fund), and the dates for the Termination, Deauthorisation and Delisting as and when appropriate in accordance with the applicable regulatory requirements.

Investors should exercise caution and consult with their professional and financial advisers before deciding on the course of actions to be taken in relation to their Shares.

If you have any questions in relation to the contents of this Announcement, please direct them to your stockbrokers or financial intermediaries or contact the Manager. If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at +852 3918 3288 or visit our office at Unit D, 19/F, Lee & Man Commercial Center, 169 Electric Road, Hong Kong or visit the Manager's website at [www.fubonetc.com.hk](http://www.fubonetc.com.hk)<sup>1</sup>.

**Fubon Fund Management (Hong Kong) Limited**  
as Manager of the Company and the Terminating Sub-Fund

2 April 2026

---

<sup>1</sup> This website has not been reviewed by the SFC.