
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW.

If you are in any doubt about the contents of this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

Fubon Fund Management (Hong Kong) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Company (as defined below) and the Terminating Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Company and the Terminating Sub-Fund or their performance. It does not mean the Company and the Terminating Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.



Fubon ETF Series OFC (the “Company”)

(a Hong Kong umbrella unit trust authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong)

**Fubon Solactive Core Diversified Multi Asset Index ETF
(Stock Code: 3427)
(the “Terminating Sub-Fund”)**

ANNOUNCEMENT AND NOTICE OF TERMINATION OF AFFAIRS OF THE TERMINATING SUB-FUND

Reference is made to the Announcement and Notice dated 6 February 2026 entitled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation, Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” (the “**First Announcement**”), and the Announcement dated 2 April 2026 entitled “Final Distribution Announcement” issued by the Manager.

Capitalised terms not defined in this Announcement and Notice shall have the same meanings as defined in the First Announcement.

The Manager would like to inform investors that the Custodian and the Manager have formed an opinion on 10 April 2026 that the Terminating Sub-Fund has no outstanding contingent or actual assets or liabilities that have not been accounted for. The termination process of the Terminating Sub-Fund has also been completed.

The termination of affairs of the Terminating Sub-Fund will become effective on the Relevant Date (i.e. 20 April 2026).

As mentioned in the First Announcement, the Manager will proceed with the Termination, Deauthorisation and Delisting as soon as practicable after the Relevant Date, and the Termination, Deauthorisation and Delisting are expected to take place within 6 calendar months from the Relevant Date, subject to the SFC's and SEHK's approval respectively and after obtaining tax clearance. Taking into account the time required for the tax clearance, it is expected that the Termination, Deauthorisation and Delisting will take place in or around October 2026, subject to the SFC's and SEHK's approval respectively. The Custodian does not have any objection to such arrangement. The Manager will issue an announcement to inform the investors of the dates for the Termination, Deauthorisation and Delisting in due course in accordance with the applicable regulatory requirements.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager. If you have any queries or require further information in relation to any aspect of this Announcement and Notice, please contact the Manager at +852 3918 3288 or visit our office at Unit D, 19/F, Lee & Man Commercial Center, 169 Electric Road, Hong Kong.

Fubon Fund Management (Hong Kong) Limited
as Manager of the Company and the Terminating Sub-Fund

20 April 2026